IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

PLAN OF REORGANIZATION, DATED MAY 28, 2024

A. Background for Case Filed Under Subchapter V

- 1. Wells Solar & Electric filed its petition for relief under Subchapter V of Title 11 on February 27, 2024.
- 2. Wells Solar & Electrical Services, LLC was formed as a Texas limited liability company on February 2, 2014. It is owned by Carl Wells. The company previously focused its business on solar installations. It now focuses its business on electrical maintenance, repair, upgrades and diagnostics and archeological preservation.
- 3. The Debtor's solar installation business was not successful. The Debtor lost money on many jobs and was unable to complete projects for multiple customers. When a proposed acquisition of the Debtor's business fell through, the Debtor was forced to lay off its employees and cut back its business.
- 4. The Debtor filed bankruptcy in response to multiple suits from customers and vendors.

B. Liquidation Analysis

To confirm the Plan, the Court must find that all creditors and equity interest holders who do not accept the Plan will receive at least as much under the Plan as such claim and equity-

U.S.C. § 1190 is attached to the Plan as Exhibit A. Debtor estimates that in a liquidation, there would be funds of \$10,160.64 to be paid to priority and unsecured creditors. Because the amount of priority claims greatly exceeds the amount of cash that would be available to a Chapter 7 Trustee, the Debtor estimates that unsecured creditors would receive 0% in a chapter 7 liquidation.

C. Ability to Make Future Plan Payments and Operate Without Further Reorganization

The Plan Proponent must also show that it will have enough cash over the life of the Plan to make the required Plan payments and operate the debtor's business. Projections that support the Debtor's ability to make all payments required by the Plan are attached to the Plan as Exhibit B. See 11 U.S.C. § 1190.

The Plan Proponent's financial projections show that the Debtor will have projected disposable income (as defined by § 1191(d) of the Bankruptcy Code) for the period described in § 1191(c)(2) of \$104,220.

The final Plan payment is expected to be paid on September 1, 2029.

You should consult with your accountant or other financial advisor if you have any questions pertaining to these projections.

ARTICLE 1: SUMMARY

This Plan of Reorganization (the "Plan") under chapter 11 of the Bankruptcy Code (the "Code") proposes to pay creditors of the Debtor from revenues received from operating its business.

This Plan provides for:

[4]	Classes of priority claims;
[6]	Classes of secured claims
[1]	classes of non-priority unsecured claims; and
[1]	Classes of equity security holders.

Payment of non-priority unsecured claims. Non-priority unsecured creditors holding allowed claims will receive distributions, which the proponent of this Plan has valued at .1 cents on the dollar based on total unsecured claims of up to \$10,593,180.49 and projected payments to unsecured creditors of \$100,000.00. However, this is based on estimates which will vary depending on administrative expenses and claims ultimately allowed.

Payment of administrative expenses and priority claims: This Plan provides for full payment of administrative expenses and priority claims.

All creditors and equity security holders should refer to Articles 3 through 6 of this Plan for information regarding the precise treatment of their claim.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. (If you do not have an attorney, you may wish to consult one.)

ARTICLE 2: CLASSIFICATION OF CLAIMS AND INTERESTS

Class	Creditor	Amount	Type	Collateral (for secured creditors only)
1	U.S. Small Business Administration	\$2,000,000.00	S	Blanket Lien
2	Kubota Credit	\$80,666.93	S	Specific collateral
3	First Citizens Bank & Trust	\$11,922.82	S	Specific collateral
4	Cloudfund, LLC	\$206,210.00	S	Blanket Lien

5	I C Funding II C	¢100 229 75	S	Blanket lien
3	LG Funding, LLC	\$199,228.75	3	Bianket nen
6	Retail Capital, LLC	\$\$99,982.21	S	Blanket lien
7	Employee Wages	\$103,803.16	P	
8	Customer Deposits	\$126,599.07	P	
9	Priority Claim of	\$70,628.27	P	
	IRS			
10	Priority Claims of	\$78,523.98	P*	
	Texas Comptroller			
11	Unsecured Claims	\$10,593,180.49	U	
12	Equity		Е	

^{*--}These claims were filed as secured. However, under 11 U.S.C. Sec. 506(a), there is no value to support a secured claim so the claims are treated as priority.

Debtors' analysis of the claims in this case is attached as Exhibit C.

ARTICLE 3: TREATMENT OF ADMINISTRATIVE EXPENSES AND PRIORITY TAX CLAIM

3.01: Administrative expenses. Administrative expenses allowed under § 503 of the Code will be paid as allowed. Administrative claimants may include:

Barron & Newburger, P.C., Debtors' Counsel Michael Colvard, SubV Trustee

Professional fees incurred prior to confirmation of the Plan as well as any other requests for payment of administrative expenses shall be subject to approval by the Court. Any applications for allowance of administrative expenses, including professional fees, shall be filed within twenty-eight (28) days after the Effective Date or shall be barred.

The Debtor shall pay \$1,500.00 per month to be allocated between the SubV Trustee and Barron & Newburger, P.C. until such fees are paid in full. The fees owing to the SubV Trustee shall be paid first followed by the fees owed to Barron & Newburger, P.C. The administrative claims owed to Michael Colvard are estimated to be \$9,000.00-\$4,500.00=\$4,500.00), The administrative

claims owed to Barron & Newburger, P.C. are estimated to be \$27,500.00-\$8,345.00 retainer = \$19,155.00. At a payment of \$1,500.00 per month, it should take 16 months to pay these fees.

ARTICLE 4: TREATMENT OF CLAIMS AND INTERESTS UNDER THE PLAN

4.01: Claims and interests are treated as follows under this Plan:

Class	Impa	irment	Treatment
Class 1—US SBA	X	Impaired Unimpaired	The SBA shall be treated as a long term debt. It shall receive the contractual payments of \$10,298.00 beginning the on the Effective Date, including interest at the contractual rate of 3.75%. The SBA shall retain its liens upon the Debtor's assets. Because this is a long term debt, it shall not be discharged by the discharge in this case. Debtor reserves the right to apply for any programs offered by the SBA which offer relief to borrowers.
Class 2—Kubota Credit	X	Impaired Unimpaired	The secured claim of Kubota Credit Corp. shall be valued at \$80,666.93 based upon the proof of claim. The remaining claim of Kubota Credit shall be an unsecured claim. The secured claim of Kubota Credit shall be paid in sixty (60) equal monthly installments including interest at the contract rate of \$1.67%. Kubota shall retain its liens. The Debtor estimates that the amount of these payments will be \$1,402.30
Class 3—First Citizens Bank & Trust	X	Impaired Unimpaired	The secured claim of First Citizens Bank & Trust. shall be valued at \$11,922.82 based upon the proof of claim. The remaining claim of First Citizens Bank & Trust shall be an unsecured claim. The secured claim of First Citizens Bank & Trust shall be paid in sixty (60) equal monthly installments including interest at the contract rate of 0.25%%. First Citizens Bank & Trust shall retain its liens. The Debtor estimates that the amount of these payments will be \$199.98.
Class 4— Cloudfund, LLC	X	Impaired Unimpaired	Cloudfund, LLC asserts a secured claim in the amount of \$206,210.00. Pursuant to 11 U.S.C. \$506(a), the amount of its secured claim is \$0 based on the value of the collateral. Class 4 shall not retain its liens and shall be treated as a fully unsecured class.

Class 5—LG Funding, LLC	X	Impaired	LG Funding, LLC asserts a secured claim in the amount of \$199,228.75. Pursuant to 11 U.S.C.
Tunding, DEC		Unimpaired	§506(a), the amount of its secured claim is \$0 based on the value of the collateral. Class 5 shall not retain its liens and shall be treated as a fully unsecured class.
Class 6—Retail Capital, LLC	X	Impaired	Retail Capital, LLC asserts a secured claim in the amount of \$99,982.21. Pursuant to 11 U.S.C.
		Unimpaired	§506(a), the amount of its secured claim is \$0 based on the value of the collateral. Class 6 shall not retain its liens and shall be treated as a fully unsecured class.
Class 7—Priority Claims for	X	Impaired	Class 7 consists of claims for employee wages entitled to priority under 11 U.S.C. §507(a)(4).
Employee Wages		Unimpaired	There are 58 claims totaling \$103803.16 in this class. The Class 7 creditors shall receive payment of the amount of their Allowed Claims without interest in sixty (60) equal monthly installments. The Debtor estimates that the payments to this class shall total \$1,730.05 per month.
Class 8—Priority Claims for	X	Impaired	Class 8 consists of claims for customer deposits entitled to priority under 11 U.S.C. §507(a)(7).
Customer Deposits		Unimpaired	There are 79 claims totaling \$126,599.07 in this class. The Class 8 creditors shall receive payment of the amount of their Allowed Claims without interest in sixty (60) equal monthly installments. The Debtor estimates that the payments to this class shall total \$2,109.98 per month.
Class 9—Priority Claims for Taxes	X	Impaired	Class 9 consists of the priority claim of the Internal Revenue Service under 11 U.S.C.
Owed to Internal Revenue Service		Unimpaired	\$507(a)(8). Based upon the filed proof of claim, the amount of this claim is \$70,628.27. The Class 9 creditor shall receive payment of its Allowed Priority Claim in sixty (60) equal monthly installments including interest at the rate of 6% per annum. The Debtor estimates that the payments to this class shall equal \$1,346.11 per month.
Class 10—Priority	X	Impaired	Class 10 consists of the priority claim of the
Claims for Taxes Owed to Texas Comptroller		Unimpaired	Texas Comptroller under 11 U.S.C. §507(a)(8). Based upon the filed proofs of claim, the amount of this claim is \$78,523.98. This claim was filed as secured. However, pursuant to 11 U.S.C. §506(a), the amount of the secured claim is \$0.

			As a result, these claims shall be treated as priority claims and shall not retain their liens. The Class 9 creditor shall receive payment of its Allowed Priority Claim in sixty (60) equal monthly installments including interest at the rate of 6% per annum. The Debtor estimates that the payments to this class shall equal \$1,498.76_ per month.
Class 11— Unsecured Claims	X	Impaired	The class 11 creditors shall receive the Debtor's Projected Disposable Income after payments to
		Unimpaired	Administrative Claimants and Class 1-11. Debtor shall make the following payments to unsecured creditors: December 2025 \$20,000.00 December 2026 \$20,000.00 December 2027 \$20,000.00 December 2028 \$20,000.00 September 2029 \$24,000.00
Class 12—Equity Interests		Impaired	The Class 12 equity holders shall retain their interests.
	X	Unimpaired	

ARTICLE 5: ALLOWANCE AND DISALLOWANCE OF CLAIMS

5.01: Allowed Claims. An Allowed Claim is a claim which is scheduled by the Debtor without being noted as contingent, disputed or unliquidated or as to which the creditor has filed a proof of claim which has not been objected to within the period allowed by the Plan. If a claim has been objected to and has been allowed by a final and non-appealable order it shall also be an Allowed Claim.

5.02: Disputed claim. A disputed claim is a claim that has not been allowed or disallowed and as to which either:

- i. A proof of claim has been filed or deemed filed, and the Debtor or another party in interest has filed an objection; or
- No proof of claim has been filed, and the Debtor has scheduled such claim as disputed, contingent, or unliquidated.

Any objections to claims shall be filed within thirty (30) days after the Effective Date.

Objections to claims may be filed by any party in interest including the SubV Trustee. Parties in interest may object to scheduled claims in the same manner as they would object to a proof of claim.

- **5.03: Delay of distribution on a disputed claim.** No distribution will be made on account of a disputed claim unless and until it is allowed.
- **5.04: Settlement of disputed claims.** The Debtor shall have the power and authority to settle and compromise a disputed claim with court approval and compliance with Federal Rule of Bankruptcy Procedure 9019.

ARTICLE 6: PROVISIONS FOR EXECUTORY CONTRACTS AND UNEXPIRED LEASES

- a. The Debtor shall assume the following executory contracts and unexpired leases:
 Vanguard Leasing
 - Confirmation of the Plan shall constitute an order assuming the unexpired leases and executory contracts.
- b. Except for executory contracts and unexpired leases that have been assumed, either before the Effective Date or under section 6(a) of this Plan, or that are the subject of a pending motion to assume, and if applicable assign, the Debtor will be conclusively deemed to have rejected all executory contracts and unexpired leases as of the Effective

Date. A proof of a claim arising from the rejection of an executory contract or unexpired lease shall be filed within 30 days after the date on which the court enters the order confirming this Plan.

ARTICLE 7: MEANS FOR IMPLEMENTATION OF THE PLAN

- 7.01: Operation of Business. The Debtor shall continue to operate its business.
- 7.02 Provisions with Regard to Disbursements. Unless ordered otherwise, the Debtor shall act as the disbursing agent and will be responsible for making all payments to creditors and other parties in interest under the Plan, pursuant to 11 U.S.C. § 1183, as set forth below.
 - 7.04 Source of Funds: Debtor's Projected Disposable Income.
- 7.05: Preservation of Causes of Action. All Estate Causes of Action shall be preserved. Estate Causes of Action shall include (i) all causes of action arising under Chapter 5 of the Bankruptcy Code; and (ii) all rights to collect accounts receivable owed to the Debtor. The Reorganized Debtor shall employ counsel to pursue any Chapter 5 causes of action in return for a contingent fee of 30% plus reimbursement of expenses. Any net amounts recovered shall be paid to the Debtor for distribution to unsecured creditors as may be appropriate. Such amounts shall be in addition to the fixed payments provided for above.

ARTICLE 8: DEFAULT

8.01: It shall be an event of default if the Disbursing Agent shall fail to make any payment when due under the Plan. A payment to an administrative claimant shall be deemed to be due twenty-eight (28) days after entry of an order allowing the administrative claim provided that the order allowing such claim has not been stayed pending appeal. Payments to the Class 11 unsecured creditors shall be due on the specific dates provided for above.

8.02: In the event of a default under the Plan, any creditor not receiving a timely payment may file a motion to compel the Disbursing Agent to make payment under the Plan or may move to convert or dismiss the case.

ARTICLE 9: GENERAL PROVISIONS

- **9.01: Definitions and rules of construction.** The definitions and rules of construction set forth in §§ 101 and 102 of the Code shall apply when terms defined or construed in the Code are used in this Plan.
- **9.02:** Effective date. The Effective Date of this Plan shall be the day that is 14 days after the entry of the confirmation order. If, however, a stay of the confirmation order is in effect on that date, the Effective Date will be the day after the date on which the stay expires or is otherwise terminated. These periods are calculated as provided in Federal Rule of Bankruptcy Procedure 9006(a)(1).
- **9.03: Severability.** If any provision in this Plan is determined to be unenforceable, the determination will in no way limit or affect the enforceability and operative effect of any other provision of this Plan.
- **9.04: Binding effect.** The rights and obligations of any entity named or referred to in this Plan will be binding upon and will inure to the benefit of the successors or assigns of such entity.
- **9.05:** Captions. The headings contained in this Plan are for convenience of reference only and do not affect the meaning or interpretation of this Plan.
- 9.06: Controlling effect. Unless a rule of law or procedure is supplied by federal law (including the Code or the Federal Rules of Bankruptcy Procedure), the laws of the State of Texas govern this Plan and any agreements, documents, and instruments executed in connection with this Plan, except as otherwise provided in this Plan.

9.07: Retention of Jurisdiction. The court confirming the Plan may exercise jurisdiction to the full extent necessary to administer this case after Plan confirmation and to adjudicate any related adversary proceedings or contested matters, including those relating to the Plan, such as concerning the Plan's construction, implementation, or modification. Neither this provision nor anything in this Plan constitutes a limitation on or an expansion of the jurisdiction authorized by title 28 of the United States Code.

9.08: Post-Confirmation Noticing. Any notices required to be sent post-confirmation shall be sent to the following: (i) Debtor's counsel; (ii) the SubV Trustee if this case is confirmed pursuant to 11 U.S.C. Sec. 1191(b); (iii) the U.S. Trustee; and (iv) any party directly affected by the pleading or notice; provided that fee applications, motions to compromise and the Plan Trustee's final report shall be served upon all creditors and parties in interest.

ARTICLE 10: DISCHARGE

If this Plan is confirmed under 11 U.S.C. Sec. 1191(a), the Debtor shall receive a discharge upon substantial consummation of the Plan. Otherwise, the Debtor shall only receive a discharge upon completion of payments under the Plan.

ARTICLE 11: OTHER PROVISIONS

The Order confirming the Plan shall constitute a temporary injunction prohibiting any creditor with a scheduled claim or a filed proof of claim from filing or continuing to pursue a lawsuit against Carl Wells or Ferrin Deloach for the shorter of: (i) September 1, 2029, (ii) the date this case is converted to one under Chapter 7 or dismissed; or (iii) the date that a default under this plan has been noticed and has not been timely cured with regard to a specific creditor. The statute of limitations for any claim subject to this provision shall be tolled for the period that this injunction is in force and effect. In the alternative, if the Court

does not approve the temporary injunction provided for above, no creditor may sue Carl Wells or Ferrin Deloach unless they first apply to the Court and establish that the Proposed Claims are not without foundation, not without merit, and not being pursued for an improper purpose.

Respectfully Submitted,

BARRON & NEWBURGER, P.C.

7320 N. Mopac Expy, Suite 400 Austin, Texas 78731 (512) 649-3243 (512) 476-9253 Facsimile

/s/ Stephen Sather
Stephen Sather
State Bar No 17657520
ATTORNEY FOR DEBTOR

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on May 29, 2024, a true and correct copy of the above and foregoing *Subchapter V Small Business Plan* was served upon the parties on the attached Matrix by United States Mail, first class, postage prepaid, or by electronic transmission through the Court's ECF noticing system to those parties-in-interest registered to receive such service and by email to the parties listed below.

<u>/s/ Stephen Sather</u> Stephen Sather 24-10193-cgb Doc#77 Filed 05/28/24 Entered 05/28/24 18:39:17 Main Document Pg 13 of Wells Solar & Electrical Services LLC

0542-1 3805 Bee Creek Road 903 SAN JACINTO, SUITE 322

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Case 24-10193-cgb Spicewood, TX 78669-6596 AUSTIN, TX 78701-2450
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Julian Cates Karen Guerrero Juan Delgado 5805 Truett Street 514 Saunooke Street 14010 Mint Trail Drive Fort Worth, TX 76119-6754 Harker Heights, TX 76548-7501 San Antonio, TX 78232-3509

Kristen G Shumway, Timothy D Shumway Kubota Credit Corporation, USA Ky Nguyen 5101 Brownstone Drive P.O. Box 2046 1116 Northwood Circle

Houston, TX 77077-1023 Grapevine, TX 76099-2046 Nacogdoches, TX 75965-1983

LG Funding LLC Lamb's Auto Leonarda C. Tracy 1218 Union Street 6813 McNeil Drive 5303 Verbena Rd Brooklyn, NY 11225-1512 Austin, TX 78729-7683 San Antonio, TX 78240-1738

Leonarda Tracy Lieberman and Klestzick, LLP Makoto Saigusa 5303 Verbena Street c/o Joe Liberman, Esq. 62 Comal Street San Antonio, TX 78240-1738 Austin, TX 78702-5343 P.O. Box 356 Cedarhurst, NY 11516-0356

Manuel Pallares Marc A Sanchez Marco Juarez 1809 Bunker Hill Drive 1116 S Brighton Avenue 144 Balch Road Unit B Irving, TX 75061-1803 Dallas, TX 75208-7636 Elgin, TX 78621-5642

Mark D Bedell Mark Howell Marilyn Meriage 171 County Road 486 200 Songwood 709 Lakeside Pass Lott, TX 76656-3876 Spicewood, TX 78669-4080 New Braunfels, TX 78130-8232

24-10193-cgb Doc#77 Filed 05/28/24 Entered 05/28/24 18:39:17 Main Document Pg 18 of Martin Rodriguez 37041 Conway Street Apt 121 Dallas, TX 75224

Mary Puryear 37 11109 Sea Hero Lane Austin, TX 78748-2918

111 Wagon Wheel Trail Bertram, TX 78605-4708

Matthew Alms 6150 Alma Road Mckinney, TX 75070-6855

(p) MCCARTHY BURGESS & WOLFF 26000 CANNON RD CLEVELAND OH 44146-1807

Michael Hart 1905 Crooked Lane Austin, TX 78741-3907

Michael Judge 3225 U.S. 290 Paige, TX 78659 Michael Vent 1350 Live Oak Road Leander, TX 78641-8479

Miguel Fernandez 2415 Towerwood Drive Carrollton, TX 75006-7731

Morgan Potter 1411 Oak Grove Drive Cedar Park, TX 78613-7035 Mosaic P.O. Box 78080 Phoenix, AZ 85062-8080 Muhammad Abedin 12920 Honey Locust Circle Euless, TX 76040-7152

Nathan T Hanes 3450 River Park Drive Unite 832b Fort Worth, TX 76116-0894

Nicholas G Hayes 4506 Turnstone Drive Austin, TX 78744-4548

Nippon Life Insurance Co. 655 Third Avenue, 16th Floor New York, NY 10017-9113

Paul C Camp 2517 Crazy Horse Pass Austin, TX 78734-2811 Pep Boys / Fleet Dept 34 Seymour Street Tonawanda, NY 14150-2126 Power Labor Staffing LLC 206 W Main Street Round Rock, TX 78664-5874

Primer Repair Services LR, LLC 1019 Stoney Hill Drive Houston, TX 77077-1023

Pro Refrigeration Assay LLC 4717 Priem Lane Suite 101 Pflugerville, TX 78660-7892 Quick Roofing LLC 925 E Kennedale Pkwy Kennedale, TX 76060-3225

Quinstreet (Modernize Home Services) 804 Congress Avenue Austin, TX 78701-2651

RTM Engineers & Consultants 7550 Amy Avenue Fair Oaks, CA 95628-6826

Rajib Joshi Khaitu 262 Harvest Creek Kyle, TX 78640-3061

Ramon Bocanegra 3709 Bluegrass Drive Grand Prairie, TX 75052-6800

Randall Coffey 4508 Tejas Trail Austin, TX 78745-1541 Rebecca & Benny Koonce 208 Alpine Lane Bertram, TX 78605-4688

Rebecca Becky Koonce and Ben &qu c/o Abigail Ventress, Attorney VBPena Law, PLLC 406 N. Lee St., Ste. 103 Round Rock, TX 78664-4313

Rene Hollan 324 Eden Drive Royse City, TX 75189-4945

Republic Services 1212 Harrison Avenue Arlington, TX 76011-7332 24-10193-cgb Doc#77 Filed 05/28/24 Entered 05/28/24 18:39:17 Main Document Pg 19 of Rexail Capital LLC (Credibly)

Credibly ATTN: CREDIT DEPARTMENT Credit DEPARTMENT Color Record A. Fulton, Coats Rose

25200 Telegraph Road Suite 350 PO Box 766 9 Greenway Plaza, Suite 1000 Southfield, MI 48033-7416 Addison, TX 75001-0766 Houston, Texas 77046-0900

Richard Evans Richard Marchuk Ridge Roofing
207 Herweck Drive 3360 Standard Loop 11782 Jollyville Road
San Antonio, TX 78213-3362 Belton, TX 76513-6534 Austin, TX 78759-3938

Risk Agency Robert Schwenkler Rocky Manning

 12240 Inwood Road Suite 501
 2333 Wards Church Road
 1205 Erie Street

 Dallas, TX 75244-8030
 La Grange, TX 78945-2263
 Carrollton, TX 75006-6225

Roger Blair, Caiman Engineering Inc. Ron Sturgeon Real Estate, L.P. Rosalyn Tuggle
16922 Old Washington Road 5940 Eden Drive 10028 Palmbrook Drive

Nevada City, CA 95959-2342

Haltom City, TX 76117-6121

Austin, TX 78717-3994

Ruben Fernandez SOLIGENT DISTRIBUTION, LLC STEVEN B. BASS
261 Cascade Trail Soligent Distribution, LLC Assistant United States Attorney
Castroville, TX 78009-3600 P.O. Box 888012 903 San Jacinto Blvd., Suite 334

Los Angeles, CA 90088-8012 Austin, Texas 78701-2449

Sally Hicks Sally Paulson Sam Ehrnstein
749 Vista Ridge 197 Dove Hollow Trail 3805 Bee Creek Road
Canyon Lake, TX 78133-5450 Georgetown, TX 78633-4880 Spicewood, TX 78669-6596

Samuel D Myers Samuel Stenger Sandeep Shah
165 N. Buckhorn Drive 8019 Navajo Pass 639 Point Loma Drive

Bastrop, TX 78602-5654 Leander, TX 78641-4061 Frisco, TX 75036-8893

Scott Dorf Sean Khorram Sharon Gilbert
6506 Halsey Court 7602 Buck Meadow Drive 5702 Thunder Oaks
Austin, TX 78739-1508 Georgetown, TX 78628-3709 San Antonio, TX 78261-2491

Shawn Funk (p) SOLAR MOSAIC LLC South Arlington Industrial, LLC 3015 Spider Lily 601 12TH STREET STE 325 c/o Natalie Overbey San Antonio, TX 78258-1617 OAKLAND CA 94607-3296 1301 W 7th Street Suite 141 Fort Worth, TX 76102-2652

 Spectrum Enterprise
 Stephanie Gilbert
 Stephanie Goodwin

 1900 Blue Crest Lane
 5240 B Pvt Walley
 10505 S IH 35 1735

 San Antonio, TX 78247-4315
 El Paso, TX 79906-3364
 Austin, TX 78747-2646

24-10193-cgb Doc#77 Filed 05/28/24 Entered 05/28/24 18:39:17 Main Document Pg 20 of Sun Auto Tire & Servige Sunbelt Rentals, Inc. Steve Jernigan 6703 Mt. Vernon Road

1201 S Alma School Road Suite 14000 Mesa, AZ 85210-2096

1275 W. Mound Street Columbus, OH 43223-2213

(p) SUNNOVA ENERGY CORPORATION ATTN ATTN LEGAL DEPARTMENT 20 EAST GREENWAY PLAZA HOUSTON TX 77046-2015

Burton, TX 77835-5543

Suzanne Mullane 5 Sparrowglen Lane Austin, TX 78738-1426

Suzanne Mullane 5 Sparrowglen Lane The Hills, TX 78738-1426

Terri Welch 501 Stadium Drive Glen Rose, TX 76043-4635

(p) TEXAS COMPTROLLER OF PUBLIC ACCOUNTS REVENUE ACCOUNTING DIV - BANKRUPTCY SECTION PO BOX 13528 AUSTIN TX 78711-3528

Texas Ice Machine Company, Inc. 729 3rd Avenue Dallas, TX 75226-2017

Texas Mutual Insurance Company PO Box 841843 Dallas, TX 75284-1843

Thad Marsh 24800 U.S. 83 Mountain Home, TX 78058

Thomas Gaines 8414 Woodland Parkway Boerne, TX 78015

Todd Tibbett 804 Evans Avenue San Antonio, TX 78209-3649

Tom Mustaine 42 Vanguard Way Dallas, TX 75243-6510

Tonette Burnam 2304 Amen Corner Road Pflugerville, TX 78660-5062

Trung Nguyen 3416 Killala Court Arlington, TX 76014-3215 Tully Brown 400 E. Nakoma Hutto, TX 78634-5565 Ty Shriver 322 CR 3670 China Spring, TX 76633-4551

US SBA Loan Little Rock Commercial Loan Servicing Center 2120 Riverfront Drive Suite 100 Little Rock, AR 72202-1794

United States Trustee - AU12 United States Trustee 903 San Jacinto Blvd, Suite 230 Austin, TX 78701-2450

Valerie Myers 8513 Bell Mountain Drive Austin, TX 78730-2831

Vanguard Lease Co 14100 Inwood Rd. Dallas, TX 75244-3917 Vanguard Leasing Rob Rogers 14100 Inwood Road Dallas, TX 75244-3917 Verizon Wireless P.O. Box 16810 Newark, NJ 07101-6810

Victor Parker 2505 Muzzie Lane Leander, TX 78641-4421 Wayne Matson 6242 Palmetto Way San Antonio, TX 78253-5549

Wells Fargo Bank Small Business Lending Divi PO Box 29482 MAC S4101-08C Phoenix, AZ 85038-9482

Wells Fargo Commercial Banking 600 S 4th St Fl 13 Minneapolis, MN 55415-1526

Willie & Gwendolyn Shaw 4152 Riata Ranch Road Waco, TX 76705-3810

Zach Nash 24007 Vecchio San Antonio, TX 78260-3505 3901 Robert Burns Drive 78749-2424

Barron & Newburger PC 7320 N. MoPac Expressway, Ste. 400 Austin, TX 78731-2347

Michael G. Colvard
Martin & Drought, PC
Weston Centre
112 E Pecan St, Suite 1616
San Antonio, TX 78205-8902

218 Amber Oak Drive 78640-5270

Stephen W. Sather
Barron & Newburger, PC
7320 N MoPac Expy, Suite 400
Austin, TX 78731-2347

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Great America Financial Services

P.O. Box 660831 Dallas, TX 75266-0831 McCarthy, Burgess & Wolff 26000 Cannon Rd Cleveland, OH 44146 Solar Mosaic LLC 601 12th Street Suite 325 Oakland, CA 94607

Sunnova Energy Corporation 20 Greenway Plaza Suite 540 Houston, TX 77046 Texas Comptroller Bankruptcy Section PO Box 13528 Austin, TX 78711 (d) Texas Comptroller Bankruptcy Section PO Box Box 13528 Austin, TX 78711

Addresses marked (c) above for the following entity/entities were corrected as required by the USPS Locatable Address Conversion System (LACS).

Jose Gerardo Conde Gomez 8028 Wichita Street # 116 Fort Worth, TX 76140

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u) DE LAGE LANDEN FINACIAL SERVICES, INC 5046 Mainway Unit 1 Burlington (u)Erin Carmean Address Missing Address Missing (d) Jay P. Robillard 6806 Langston Dr Austin TX 78723-2218

(d) John Williams 401 Grandview Place San Antonio, TX 78209-5405 (u) Monday.com
6 Yitzhak Sadeh Street
Tel Aviv

(d)RTM Engineers and Consultants 7550 amy ave Fair Oaks, CA 95628-6826 24-10193-cgb Doc#77 Filed 05/28/24 Entered 05/28/24 18:39:17 Main Document Pg 22 of (u)Rudy Escamilla Matrix $\frac{37}{244}$ Mailable recipients $\frac{24}{244}$

Address Missing

Bypassed recipients Total 251

Exhibit A Wells Solar Liquidation Analysis

		Liquidation	Li	quidation
Assets:		Pct.	Ar	nount
Bank Accounts (as of 4/30)	\$ 10,160.64	100%	\$	10,160.64
Accounts Receivable	\$ 87,054.20	25%	\$	21,763.55
Inventory and Supplies	\$ 586,249.47	50%	\$	293,124.74
Ford F450	\$ 46,984.00	50%	\$	23,492.00
2016 Chevrolet Cruze	\$ 3,000.00	50%	\$	1,500.00
Machinery and Equipment	\$ 665,305.38	50%	\$	332,652.69
Total			\$	682,693.62
Less Paid to Secured Creditors			\$	672,532.98
Net			\$	10,160.64

WELLS SOLAR & ELECTRICAL SERVICES LLC: Year 1 of 5	24-10193-0 Jan-24	gb Doc	77 Filed	1 05/28/24 Apr-2	Entered 0 May-24	5/28/24 18 Jun-24	3:39:17 Ma	<mark>in I</mark>	Docume Aug-24	ent	Pg 24 Sep-24	Of Of	Oct-24	Nov-24	Dec-24
Starting Cash					31			\$	-	\$	209	\$	418	\$ 627	\$ 836
Projected Income															
Electrical Contracting Services								\$	21,000	\$	21,000	\$	21,000	\$ 21,000	\$ 21,000
Inventory Sales & Re-Sale								\$	20,000	\$	20,000	\$	20,000	\$ 20,000	\$ 20,000
Solar & Storage Sales - Pending Fed Int. Rate Changes								\$	-	\$	-	\$	-	\$ -	\$ -
TOTAL PROJECTED INCOME							\$ -	\$	41,000	\$	41,000	\$	41,000	\$ 41,000	\$ 41,000
Projected Expenses															
State Taxes								\$	-	\$	-	\$	-	\$ -	\$ -
Vehicle Lease (1 Vehicle)								\$	1,515	\$	1,515	\$	1,515	\$ 1,515	\$ 1,515
Fuel								\$	1,000	\$	1,000	\$	1,000	\$ 1,000	\$ 1,000
Shipping Fees								\$	1,500	\$	1,500	\$	1,500	\$ 1,500	\$ 1,500
Warehouse Rent								\$	-	\$	-	\$	-	\$ -	\$ -
Payroll								\$	-	\$	-	\$	-	\$ -	\$ -
Subcontractor Fees								\$	2,000	\$	2,000	\$	2,000	\$ 2,000	\$ 2,000
Carl Wells Personal Compensation								\$	8,000	\$	8,000	\$	8,000	\$ 8,000	\$ 8,000
Inventory								\$	500	\$	500	\$	500	\$ 500	\$ 500
Repairs & Maitenance								\$	100	\$	100	\$	100	\$ 100	\$ 100
Utilities								\$	-	\$	-	\$	-	\$ -	\$ -
Phone & Internet								\$	-	\$	-	\$	-	\$ -	\$ -
Insurance - Workers Comp								\$	-	\$	-	\$	-	\$ -	\$ -
Insurance - General Liability								\$	200	\$	200	\$	200	\$ 200	\$ 200
Insurance - Auto								\$	500	\$	500	\$	500	\$ 500	\$ 500
Platform Fees - Google Admin								\$	326	\$	326	\$	326	\$ 326	\$ 326
Warehouse Expense								\$	-	\$	-	\$		\$ -	\$ -
Professional Services								\$	-	\$	-	\$	-	\$ -	\$ -
Advertisting and Promotion								\$	-	\$	-	\$	-	\$ -	\$ -
Office expenses								\$	50	\$	50	\$	50	\$ 50	\$ 50
Travel Meals & Lodging								\$	2,000	\$	2,000	\$	2,000	\$ 2,000	\$ 2,000
Other Expenses								\$	-	\$	-	\$	-	\$ -	\$ -
TOTAL PROJECTED EXPENSES			\$ -	\$ -	\$ -	\$ -	\$ -	\$	17,691	\$	17,691	\$	17,691	\$ 17,691	\$ 17,691
Payment to Trustee/Attys Fees								\$	1,500	\$	1,500	\$	1,500	\$ 1,500	\$ 1,500
Payment to Secured/Priority Creditors								\$	21,600	\$	21,600	\$	21,600	\$ 21,600	\$ 21,600
Projected Ending Cash			\$ -	\$ -	\$ -	\$ -	\$ -	\$	209	\$	418	\$	627	\$ 836	\$ 1,045

WELLS SOLAR & ELECTRICAL SERVICES LLC: Year 2 of 5	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25
Starting Cash	\$ 1,045	\$ 1,530	\$ 2,015	\$ 2,500	\$ 2,985	\$ 6,470	\$ 9,955	\$ 13,440	\$ 16,925	\$ 20,410	\$ 20,895	\$ 21,380
Projected Income												
Electrical Contracting Services	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 30,000	\$ 30,000	\$ 30,000
Inventory Sales & Re-Sale	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000

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Soldi & Storage Sales - Periuling Feu IIII. Nate Changes	Ψ		φ		Ψ	-	φ	-	φ	37	\$	-	Ψ	-	φ		\$		'	-	\$ -	\$ -
TOTAL PROJECTED INCOME	\$	50,000	\$	50,000	\$	50,000	\$	50,000	\$	55,000	\$	55,000	\$	55,000	\$	55,000	\$	55,000	\$	50,000	\$ 50,000	\$ 50,000
Projected Expenses																						
State Taxes	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$ -
Vehicle Lease	\$	1,515	\$	1,515	\$	1,515	\$	1,515	\$	1,515	\$	1,515	\$	1,515	\$	1,515	\$	1,515	\$	1,515	\$ 1,515	\$ 1,515
Fuel	\$	1,000	\$	1,000	\$	1,000	\$	1,000	\$	1,000	\$	1,000	\$	1,000	\$	1,000	\$	1,000	\$	1,000	\$ 1,000	\$ 1,000
Shipping Fees - Paid through eBay	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$ 1,500	\$ 1,500
Warehouse Rent	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$ -
Payroll	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$ 5,000	\$ 5,000
Subcontractor Fees	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	4,000	\$	4,000	\$	4,000	\$	4,000	\$	4,000	\$	2,000	\$ 2,000	\$ 2,000
Carl Wells Personal Compensation	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$ 8,000	\$ 8,000
Inventory	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$ 2,000	\$ 2,000
Repairs & Maitenance	\$	250	\$	250	\$	250	\$	250	\$	250	\$	250	\$	250	\$	250	\$	250	\$	250	\$ 250	\$ 250
Utilities	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$ -
Phone & Internet	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500	\$ 500
Insurance - Workers Comp	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500	\$ 500
Insurance - General Liability	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500	\$ 500
Insurance - Auto	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500	\$ 500
Platform Fees - Google Admin	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500	\$ 500
Warehouse Expense	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$ -
Professional Services	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	1	\$	-	\$	-	\$ -	\$ -
Advertisting and Promotion	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$ 100	\$ 100
Office expenses	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$ 50	\$ 50
Travel Meals & Lodging	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$ 2,500	\$ 2,500
Other Expenses (HOA, Permit, Utility Fees)	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$ -
TOTAL PROJECTED EXPENSES	\$	26,415	\$	26,415	\$	26,415	\$	26,415	\$	28,415	\$	28,415	\$	28,415	\$	28,415	\$	28,415	\$	26,415	\$ 26,415	\$ 26,415
Payment to Trustee/Atty Fees	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$ 1,500	\$ 1,500
Payment to Secured/Priority Creditors	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$ 21,600	\$ 21,600
Projected Ending Cash	\$	1,530	\$	2,015	\$	2,500	\$	2,985	\$	6,470	\$	9,955	\$	13,440	\$	16,925	\$	20,410	\$	20,895	\$ 21,380	\$ 21,865

WELLS SOLAR & ELECTRICAL SERVICES LLC: Year 3 of 5	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26		Aug-26	Sep-26	Oct-26	Nov-26	Dec-26
Starting Cash	\$ 21,865	\$ 22,350	\$ 22,835	\$ 23,320	\$ 23,805	\$ 27,290	\$ 30,775	\$	34,260	\$ 37,745	\$ 41,230	\$ 41,715	\$ 42,200
Projected Income													
Electrical Contracting Services	\$ 30,000	\$ 30,000	\$ 30,000	\$ 30,000	\$ 35,000	\$ 35,000	\$ 35,000	\$\$	35,000	\$ 35,000	\$ 30,000	\$ 30,000	\$ 30,000
Inventory Sales & Re-Sale	\$ 20,000	\$	20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000						
Solar & Storage Sales - Pending Fed Int. Rate Changes	\$ -	\$	-	\$ -	\$ -	\$ -	\$ -						
TOTAL PROJECTED INCOME	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 55,000	\$ 55,000	\$ 55,000	\$	55,000	\$ 55,000	\$ 50,000	\$ 50,000	\$ 50,000
Projected Expenses													
State Taxes	\$ -	\$ -	\$ -	\$ -	\$ =	\$ -	\$ -	\$	-	\$ -	\$ -	\$ -	\$ -
Vehicle Lease	\$ 1,515	\$	1,515	\$ 1,515	\$ 1,515	\$ 1,515	\$ 1,515						

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Fuel	\$	1,000	3	1,000	\$	1,000	\$	7 1,000	\$	tered 0	\$-	1,000	\$	1,000	\$	1,000	\$	1,000	\$.	1,000	\$	1,000	\$ 1,000
Shipping Fees - Paid through eBay	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$ 1,500
Warehouse Rent	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -
Payroll	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$	5,000	\$ 5,000
Subcontractor Fees	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	4,000	\$	4,000	\$	4,000	\$	4,000	\$	4,000	\$	2,000	\$	2,000	\$ 2,000
Carl Wells Personal Compensation	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$	8,000	\$ 8,000
Inventory	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$	2,000	\$ 2,000
Repairs & Maitenance	\$	250	\$	250	\$	250	\$	250	\$	250	\$	250	\$	250	\$	250	\$	250	\$	250	\$	250	\$ 250
Utilities	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -
Phone & Internet	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$\$	500	\$ 500
Insurance - Workers Comp	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500
Insurance - General Liability	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500
Insurance - Auto	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500
Platform Fees - Google Admin	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500
Warehouse Expense	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -
Professional Services	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -
Advertisting and Promotion	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$ 100
Office expenses	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$ 50
Travel Meals & Lodging	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$ 2,500
Other Expenses (HOA, Permit, Utility Fees)	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -
TOTAL PROJECTED EXPENSES	\$	26,415	\$	26,415	\$	26,415	\$	26,415	\$	28,415	\$	28,415	\$	28,415	\$	28,415	\$	28,415	\$	26,415	\$	26,415	\$ 26,415
Payment to Trustee/Atty Fees	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$ 1,500
Payment to Secured/Priority Creditors	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$ 21,600
Projected Ending Cash	\$	22,350	\$	22,835	\$	23,320	\$	23,805	\$	27,290	\$	30,775	\$	34,260	\$	37,745	\$	41,230	\$	41,715	\$	42,200	\$ 42,685

WELLS SOLAR & ELECTRICAL SERVICES LLC: Year 4 of 5	Jan-27	Feb-27	Mar-27	,	Apr-27	May-27	Jun-27	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27
Starting Cash	\$ 42,685	\$ 43,170	\$ 43,655	\$	44,140	\$ 44,625	\$ 48,110	\$ 51,595	\$ 55,080	\$ 58,565	\$ 62,050	\$ 62,535	\$ 63,020
Projected Income													
Electrical Contracting Services	\$ 30,000	\$ 30,000	\$ 30,000	\$	30,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 30,000	\$ 30,000	\$ 30,000
Inventory Sales & Re-Sale	\$ 20,000	\$ 20,000	\$ 20,000	\$	20,000	\$ 20,000							
Solar & Storage Sales - Pending Fed Int. Rate Changes	\$ -	\$ -	\$ -	\$	-	\$ -							
TOTAL PROJECTED INCOME	\$ 50,000	\$ 50,000	\$ 50,000	\$	50,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 50,000	\$ 50,000	\$ 50,000
Projected Expenses													
State Taxes	\$ -	\$ -	\$ -	\$	-	\$ =	\$ -						
Vehicle Lease	\$ 1,515	\$ 1,515	\$ 1,515	\$	1,515	\$ 1,515							
Fuel	\$ 1,000	\$ 1,000	\$ 1,000	\$	1,000	\$ 1,000							
Shipping Fees - Paid through eBay	\$ 1,500	\$ 1,500	\$ 1,500	\$	1,500	\$ 1,500							
Warehouse Rent	\$ -	\$ -	\$ -	\$	-	\$ =	\$ -						
Payroll	\$ 5,000	\$ 5,000	\$ 5,000	\$	5,000	\$ 5,000							
Subcontractor Fees	\$ 2,000	\$ 2,000	\$ 2,000	\$	2,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 2,000	\$ 2,000	\$ 2,000
Carl Wells Personal Compensation	\$ 8,000	\$ 8,000	\$ 8,000	\$	8,000	\$ 8,000							

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Inventory	\$_	2,000	3	2,000	\$	2,000	\$	<u> 2,000</u>	\$	ntered 0 2,9 9 0	\\$ <u></u>	2,000	\$	2,000	'\$	2,000	' \$'	Pg 27 2,000	\$'	2,000	\$ 2,000	\$ 2,000
Repairs & Maitenance	\$	250	\$	250	\$	250	\$	250	\$	250	\$	250		250	\$	250		250	\$	250	\$ 250	\$ 250
Utilities	\$	-	\$	-	\$	-	\$\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$ -
Phone & Internet	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500	\$ 500
Insurance - Workers Comp	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500	\$ 500
Insurance - General Liability	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500	\$ 500
Insurance - Auto	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500	\$ 500
Platform Fees - Google Admin	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500	\$ 500
Warehouse Expense	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$ -
Professional Services	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$ -
Advertisting and Promotion	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$ 100	\$ 100
Office expenses	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$ 50	\$ 50
Travel Meals & Lodging	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$ 2,500	\$ 2,500
Other Expenses	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$ -
TOTAL PROJECTED EXPENSES	\$	26,415	\$	26,415	\$	26,415	\$	26,415	\$	28,415	\$	28,415	\$	28,415	\$	28,415	\$	28,415	\$	26,415	\$ 26,415	\$ 26,415
Payment to Trustee/Atty Fees	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$ 1,500	\$ 1,500
Payment to Secured/Priority Creditors	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$ 21,600	\$ 21,600
Projected Ending Cash	\$	43,170	\$	43,655	\$	44,140	\$	44,625	\$	48,110	\$	51,595	\$	55,080	\$	58,565	\$	62,050	\$	62,535	\$ 63,020	\$ 63,505

WELLS SOLAR & ELECTRICAL SERVICES LLC: Year 5 of 5	Т	Jan-28		Feb-28	Mar-28		Apr-28	May-28		Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28
Starting Cash	\$	63,505	\$	63,990	\$ 64,475	\$	64,960	\$ 65,445	_	68,930	\$ 72,415	\$ 75,900	\$ 80,885	\$ 85,870	\$ 87,855	\$ 89,840
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Projected Income																
Electrical Contracting Services	\$	30,000	\$	30,000	\$ 30,000	\$	30,000	\$ 35,000	\$	35,000	\$ 35,000	\$ 35,000	\$ 35,000	\$ 30,000	\$ 30,000	\$ 30,000
Inventory Sales & Re-Sale	\$	20,000	\$	20,000	\$ 20,000	\$	20,000	\$ 20,000	\$	20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000
Solar & Storage Sales - Pending Fed Int. Rate Changes	\$	-	\$	-	\$ -	\$	-	\$ -	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL PROJECTED INCOME	\$	50,000	\$	50,000	\$ 50,000	\$	50,000	\$ 55,000	\$	55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 50,000	\$ 50,000	\$ 50,000
Projected Expenses																
State Taxes	\$	-	\$	-	\$ -	\$	-	\$ -	\$	-	\$ -	\$	\$ -	\$ -	\$ -	\$ -
Vehicle Lease	\$	1,515	\$	1,515	\$ 1,515	\$	1,515	\$ 1,515	\$	1,515	\$ 1,515	\$ 1,515	\$ 1,515	\$ 1,515	\$ 1,515	\$ 1,515
Fuel	\$	1,000	\$	1,000	\$ 1,000	\$	1,000	\$ 1,000	\$	1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000
Shipping Fees - Paid through eBay	\$	1,500	\$	1,500	\$ 1,500	\$	1,500	\$ 1,500	\$	1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500
Warehouse Rent	\$	-	\$	-	\$ -	\$	-	\$ -	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Payroll	\$	5,000	\$	5,000	\$ 5,000	\$	5,000	\$ 5,000	\$	5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000
Subcontractor Fees	\$	2,000	\$	2,000	\$ 2,000	\$	2,000	\$ 4,000	\$	4,000	\$ 4,000	\$ 4,000	\$ 4,000	\$ 2,000	\$ 2,000	\$ 2,000
Carl Wells Personal Compensation	\$	8,000	\$	8,000	\$ 8,000	\$	8,000	\$ 8,000	\$	8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000
Inventory	\$	2,000	\$	2,000	\$ 2,000	\$	2,000	\$ 2,000	\$	2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000
Repairs & Maitenance	\$	250	\$	250	\$ 250	\$	250	\$ 250	\$	250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250
Utilities	\$	-	\$	-	\$ -	\$	-	\$ -	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Phone & Internet	\$	500	\$	500	\$ 500	\$	500	\$ 500	\$	500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Insurance - Workers Comp	\$	500	\$	500	\$ 500	\$	500	\$ 500	\$	500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
Insurance - General Liability	\$	500	\$	500	\$ 500	\$	500	\$ 500	\$	500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500

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Insurance - Auto	\$	10193-	3	500 ± 500 	\$	7 Filed 500	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	500	\$	ntered 0) \$2	28/24_18 500	. 	7.17 Iyla 500	\$	Docume 500	:::1t \$	Pg ₅₀₀	\ <u>\</u>	500	\$ 500	\$	500
Platform Fees - Google Admin	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$	500	\$ 500	\$	500
Warehouse Expense	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$	-
Professional Services	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$	-
Advertisting and Promotion	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$	100	\$ 100	\$	100
Office expenses	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$	50	\$ 50	\$	50
Travel Meals & Lodging	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$	2,500	\$ 2,500	\$	2,500
Other Expenses	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$	-
TOTAL PROJECTED EXPENSES	\$	26,415	\$	26,415	\$	26,415	\$	26,415	\$	28,415	\$	28,415	\$	28,415	\$	28,415	\$	28,415	\$	26,415	\$ 26,415	\$	26,415
Payment to Trustee/Atty Fees	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500	\$	1,500									
Payment to Secured/Priority Creditors	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$	21,600	\$ 21,600	\$	21,600
Projected Ending Cash	\$	63,990	\$	64,475	\$	64,960	\$	65,445	\$	68,930	\$	72,415	\$	75,900	\$	80,885	\$	85,870	\$	87,855	\$ 89,840	\$	91,825
WELLS SOLAR & ELECTRICAL SERVICES LLC: Year 5 of 5		Jan-29		Feb-29		Mar-29		Apr-29		May-29		Jun-29		Jul-29		Aug-29		Sep-29		Oct-29	Nov-29		Dec-29
Starting Cash	\$	91,825	\$	92,310	\$	92,795	\$	93,280	\$	93,765	\$	97,250	\$	100,735	\$	104,220	\$	104,220	\$	104,220	\$ 104,220	\$	104,220
						·		•				•		·		·				·			
Projected Income		·						-				_				·				·		$\overline{}$	

WELLS SOLAR & ELECTRICAL SERVICES LLC: Year 5 of 5	Jan-29	9	Feb-29	Mar-29	Apr-29	May-29	Jun-29	Jul-29	Aug-29	Sep-29	Oct-29	Nov-29	Dec-2
Starting Cash	\$ 91,825	\$	92,310	\$ 92,795	\$ 93,280	\$ 93,765	\$ 97,250	\$ 100,735	\$ 104,220	\$ 104,220	\$ 104,220	\$ 104,220	\$ 104,22
Projected Income		\vdash											
Electrical Contracting Services	\$ 30,000	\$	30,000	\$ 30,000	\$ 30,000	\$ 35,000	\$ 35,000	\$ 35,000					
Inventory Sales & Re-Sale	\$ 20,000	\$	20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000	\$ 20,000					
Solar & Storage Sales - Pending Fed Int. Rate Changes	\$ -	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -					
TOTAL PROJECTED INCOME	\$ 50,000	\$	50,000	\$ 50,000	\$ 50,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ =	\$ -	\$ -	\$ -	\$ -
Projected Expenses		+											
State Taxes	\$ -	\$	-	\$ -	\$ -	\$ -	\$ _	\$ -					
Vehicle Lease	\$ 1,515	\$	1,515	\$ 1,515	\$ 1,515	\$ 1,515	\$ 1,515	\$ 1,515					
Fuel	\$ 1,000	\$	1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000					
Shipping Fees - Paid through eBay	\$ 1,500	\$	1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500					
Warehouse Rent	\$ -	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -					
Payroll	\$ 5,000	\$	5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000					
Subcontractor Fees	\$ 2,000	\$	2,000	\$ 2,000	\$ 2,000	\$ 4,000	\$ 4,000	\$ 4,000					
Carl Wells Personal Compensation	\$ 8,000	\$	8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000	\$ 8,000					
Inventory	\$ 2,000	\$	2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000					
Repairs & Maitenance	\$ 250	\$	250	\$ 250	\$ 250	\$ 250	\$ 250	\$ 250					
Utilities	\$ -	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -					
Phone & Internet	\$ 500	\$	500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500					
Insurance - Workers Comp	\$ 500	\$	500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500					
Insurance - General Liability	\$ 500	\$	500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500					
Insurance - Auto	\$ 500	\$	500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500					
Platform Fees - Google Admin	\$ 500	\$	500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500					
Warehouse Expense	\$ -	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -					
Professional Services	\$ 	\$		\$ 	\$ -	\$ -	\$ 	\$ -					
Advertisting and Promotion	\$ 100	\$	100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100					
Office expenses	\$ 50	\$	50	\$ 50	\$ 50	\$ 50	\$ 50	\$ 50					
Travel Meals & Lodging	\$ 2,500	\$	2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500					

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Other Expenses	2 4 -101	<u>9</u> 5-4	Sp Doct	\$ - T T T T T T T T T T	=u \) -	\$	27	۷\$۷	.0/24_10	. Ş 3	7.1 IVIA	111	Docume	וונ	Fy 29	UI			
TOTAL PROJECTED EXPENSES	\$ 26	,415	\$ 26,415	\$ 26,42	15 \$	26,415	\$	28,415	\$	28,415	\$	28,415	\$	-	\$	-	\$	-	\$ -	\$ -
Payment to Trustee/Atty Fees	\$ 1,	,500	\$ 1,500	\$ 1,50	00 \$	1,500	\$	1,500	\$	1,500	\$	1,500								
Payment to Secured/Priority Creditors	\$ 21,	,600	\$ 21,600	\$ 21,60	00 \$	21,600	\$	21,600	\$	21,600	\$	21,600								
Projected Ending Cash	\$ 92	,310	\$ 92,795	\$ 93,28	30 \$	93,765	\$	97,250	\$	100,735	\$	104,220	\$	104,220	\$	104,220	\$	104,220	\$ 104,220	\$ 104,220

24-10193-cgb Doc#77 Filed 05/28/24 Entered 05/28/24 18:39:17 Main Document Pg 30 of Wells Solar & Electrical, L.C Claims Analysis 24-10193

Column1	Column2 Column3	Column4	Column5	Column6	Column7	Column8
Creditor Name	Schedule	d POC	POC#	Secured?	Priority?	Unsecured?
ABC Home & Commercial Services	\$2,090.31	\$422.87	Claim 35-1			\$422.87
Abedin, Muhammad	\$3,350.00)			\$3,350.00	
Abedin, Muhammad	\$8,650.00)				\$8,650.00
ActiveProspect, Inc.	\$4,797.00)				\$4,797.00
Adams, Derek	\$1,000.00)			\$1,000.00	
Adkins, Cade M	\$3,512.50)			\$3,512.50	
Allen, Anna (& Allen Vanlandingham)	\$3,350.00)			\$3,350.00	
Allstate Insurance Company	\$14,106.1	6				\$14,106.16
Ally Bank c/o AIS Portfolio Services, LLC		\$6,812.03	Claim 41-1			\$6,812.03
Ally Bank c/o AIS Portfolio Services, LLC		\$7,106.84	Claim 46-1			\$7,106.84
Alms, Matthew	\$1,627.54	ļ			\$1,627.54	
American Express	\$244,232.7	78				\$244,232.78
Andes, Deanna	\$3,350.00)			\$3,350.00	
Andes, Deanna	\$437.96					\$437.96
AngieLeads aka HomeAdvisor	\$13,585.1	4				\$13,585.14
Anna Allen & Allen Vanlandingham	\$33,650.0	0				\$33,650.00
Armbrust & Brown, PLLC	\$22,201.5	0 \$21,715.00	Claim 58-1			\$21,715.00
AT&T	\$15,277.2	6				\$15,277.26
Austin Energy	\$2,152.47	7				\$2,152.47
Austin II SIV, LLC		\$56,184.77	Claim 5-1			\$56,184.77
Baker, James	\$3,612.00	\$6,962.00	Claim 39-1			\$3,612.00
Baker, James	\$3,350.00)			\$3,350.00	
Baldinger, Dror	\$14,400.0	0 \$24,509.01	Claim 49-1		\$ 3,350.0	00 \$21,159.01
Bedell, Mark D	\$3,518.38	\$104,313.12	Claim 53-1		\$3,350.00	\$100,963.12
Benchmark International		\$150,000.00	Claim 20-1			\$150,000.00
Bernal, Gabriel	\$1,370.31				\$1,370.31	
Better Business Bureau	\$1,410.00)				\$1,410.00
Bill.com	\$8,953.56	ó				\$8,953.56
Bischoff, Matt	\$1,000.00)			\$1,000.00	
Bocanegra, Ramon	\$3,350.00)			\$3,350.00	
Bocanegra, Ramon	\$4,150.00)				\$4,150.00
Bonilla, Enrique	\$1,884.42	2			\$1,884.42	
Bosque Creek Ranch, LLC		\$37,000.00	Claim 47-1			\$37,000.00
Brannock, Andrew	\$120.00				\$120.00	

Brown, Tully	4-10193-cgb Doc#7	7 Filed 05/28/24 \$7,089.45	Entered 05/28 37	/24 18:39:17	Main Document Pg 31 of	\$7,08	39.45
Burnam, Tonette		\$1,000.00	<u></u>			\$1,00	00.00
Burnam, Tonette		\$11,000.00				\$11,0	00.00
Bushen, Faith		\$3,350.00	\$72,947.15	Claim 59-1	\$3,350.00	\$ 6	9,597.15
Camp, Paul C		\$3,728.84			\$3,728.84		
Capital One		\$26,088.36	\$28,093.52	Claim 31-1		\$26,0	88.36
Carroll, Grant		\$1,800.00			\$1,800.00		
Carroll, Jonathan		\$620.00			\$620.00		
Cates, Julian		\$11,672.00	\$11,672.00	Claim 8-1		\$11,6	72.00
Chuka-Obah, Chindedu Kenne	th	\$1,000.00			\$1,000.00		
Cintas		\$464.16				\$464	4.16
City of Austin		\$902.25				\$902	2.25
Clark Roofing and Constructio	n Inc.	\$13,800.00	\$13,800.00	Claim 43-1		\$13,8	00.00
Cloudfund, LLC		\$206,210.00			\$206,210.00		
Coffey, Randall		\$1,000.00			\$1,000.00		
Collier, Angelena		\$817.99			\$817.99		
Collier, Benjamin		\$817.99			\$817.99		
Comdata Universal - FleetCor	Tech	\$20,755.73				\$20,7	55.73
Cons. Elec. Distributors, Inc.		\$205,000.00				\$205,0	00.00
Crum & Forster Specialty Insu	rance Company		\$0.00	Claim 57-1			
Da Silva, Andre		\$1,000.00			\$1,000.00		
De La Rosa, Javier		\$1,735.43			\$1,735.43		
De Lage Landen		\$9,951.21			\$9,951.21		
Deleon, Gabriel		\$120.00			\$120.00		
Delgado, Juan		\$1,839.61			\$1,839.61		
Deloach, Ferrin			\$14,400.00	Claim 62-1		\$14,4	00.00
Deloach, Ferrin			\$8,500.00	Claim 63-1		\$8,50	00.00
Deloach, Ferrin			\$769,811.14	Claim 64-1		\$769,8	311.14
Deloach, Ferrin			\$50,000.00	Claim 65-1		\$50,0	00.00
Deloach, Ferrin			\$7,264.00	Claim 66-1		\$7,26	64.00
Dorf, Scott		\$32,956.25				\$32,9	56.25
Eagleman, Dan L		\$2,266.55			\$2,266.55		
Edwardsen, Andrew		\$143.35			\$143.35		
Elliot Electric Supply		\$10,111.07				\$10,1	11.07
Emoon, lizabeth		\$6,185.00				\$6,18	35.00
EnFin/Qcells		\$1,168,246.00				\$1,168,	,246.00
Evans, Richard		\$3,350.00			\$3,350.00		

Evans, Richard	24-10193-cgb Doc#77	Filed 05/28/24 \$9,420.00	Entered 05/28 37	/24 18:39:17	Main Document Pg 3	32 of \$9,420.00
Fernandez, Armando		\$681.00				\$681.00
Fernandez, Ruben		\$3,350.00			\$3,350.	.00
Fernandez, Ruben		\$29,650.00				\$29,650.00
FernandezMiguel		\$5,052.47			\$5,052.	.47
First Citizens Bank		\$226,744.40	\$14,319.69	Claim 15-1		\$14,319.69
First Citizens Bank			\$11,922.82	Claim 16-2	\$11,922.82	
Flores, Emmanuel		\$2,705.29			\$2,705.	.29
Foster, Clayton		\$2,763.00			\$2,763.	.00
FPC Office Soltuions		\$1,549.60				\$1,549.60
Funk, Shawn		\$2,250.00			\$2,250.	.00
Gaines, Thomas		\$8,500.00				\$8,500.00
Garcia, Guadalupe		\$1,359.20			\$1,359.	.20
Garza, Dexter		\$789.28			\$789.2	28
Gilbert, Sharon		\$3,350.00			\$3,350.	.00
Gilbert, Sharon		\$2,242.95				\$2,242.95
Gilbert, Stephanie		\$1,672.24			\$1,672.	.24
Gomez, Jose Gerardo Conde		\$2,642.08			\$2,642.	.08
Gonzalez, Gustavo		\$352.60			\$352.6	50
Goodsby, Divante L		\$120.00			\$120.0	00
Goodwin, Stephanie		\$1,178.10			\$1,178.	.10
Great America Financial Serv	rices	\$847.55				\$847.55
Greenberg, Jane		\$3,350.00	\$34,262.00	Claim 33-1	\$3,350.	.00
Greenberg, Jane		\$30,892.00				\$30,892.00
Guerrero, Karen		\$3,350.00			\$3,350.	.00
Guerrero, Karen		\$6,650.00	\$10,000.00	Claim 2-1		\$6,650.00
Hanes, Nathan T		\$2,459.17			\$2,459.	.17
Hart, Michael		\$3,350.00			\$3,350.	.00
Hart, Michael		\$4,496.00				\$4,496.00
Hayes, Nicholas G		\$2,942.39	\$3,807.69	Claim 78-1	\$3,350.	.00 \$457.69
Hernandez Trucking		\$21,390.00				\$21,390.00
Hicks, Sally		\$1,000.00			\$1,000.	.00
Highsmith, Eric O		\$120.00			\$120.0	00
Hilsabeck, Jeri		\$1,000.00			\$1,000.	.00
Hoffman, Jeff		\$3,350.00			\$3,350.	.00
Hoffman, Jeff		\$3,763.50				\$3,763.50
Hollan, Rene		\$1,000.00			\$1,000.	

	24-10193-cgb Doc#77	Filed 05/28/24	Entered 05/28	/24 18:39:17	Main Docum	nent f	Pg 33 of	
Home Solutions			37				<u> </u>	\$7,446.50
HomeAdvisor		\$13,585.14						\$13,585.14
House, Charles		\$3,350.00				\$3,	,350.00	
House, Charles		\$3,763.50						\$3,763.50
Howell, Mark		\$3,350.00				\$3,	,350.00	
Howell, Mark		\$15,906.00						\$15,906.00
Intent Driver Inc		\$13,792.00	\$17,253.00	Claim 24-1				\$17,253.00
Internal Revenue Service		\$73,398.33	\$83,572.82	Claim 36-2		\$70),628.27	\$12,944.55
Intuit		\$204,454.66						\$204,454.66
Jackson, Jamica		\$1,598.37				\$1,	,598.37	
Jaimes, Elizabeth		\$1,007.73				\$1,	,007.73	
Jernigan, Steve		\$32,240.00	\$35,396.39	Claim 54-1		\$	3,350.00	\$32,046.39
Jobber		\$3,251.02						\$3,251.02
Joiner, Genecia		\$1,670.13				\$1,	,670.13	
Juarez, Marco		\$2,631.55				\$2,	,631.55	
Judge, Michael		\$12,250.00	\$15,570.81	Claim 50-1		\$	3,350.00	\$12,220.81
Kalish, Howard		\$2,319.00				\$2,	,319.00	
Kemper, Austin		\$3,350.00				\$3,	,350.00	
Kemper, Austin		\$3,150.00						\$3,150.00
Khaitu, Rajib Joshi		\$2,045.49				\$2,	,045.49	
Khorram, Sean		\$26,650.00						\$26,650.00
Khorram, Sean		\$3,350.00				\$3,	,350.00	
Klausner, John		\$3,350.00				\$3,	,350.00	
Klausner, John		\$3,697.50						\$3,697.50
Koonce, Rebecca & Benny		\$25,125.00	\$32,950.89	Claim 1-1		\$	3,350.00	\$29,600.89
Kubota Credit Corp		\$100,473.69	\$99,184.98	Claim 32-1	\$80,666.93			\$18,518.05
Lamb's Auto		\$3,898.14						\$3,898.14
Landry, Breck		\$3,350.00				\$3,	,350.00	
Landry, Breck		\$12,215.00						\$12,215.00
Lewis, John		\$1,000.00				\$1,	,000.00	
LG Funding, LLC		\$198,555.00	\$199,228.75	Claim 34-1	\$199,228.75			
Llanas, Caleb		\$1,319.09				\$1,	,319.09	
Lu, Alexander		\$1,974.06					,974.06	
Majka, Christopher		\$1,000.00				\$1.	,000.00	
Manning, Rocky		\$1,300.00					,300.00	
Marchuk, Richard		\$1,000.00					,000.00	
Marsh, Thad		\$2,920.00					,920.00	

Martinez, Edward	24-10193-cgb Doc#77	Filed 05/28/24 \$1,644.78	Entered 05/28 37	/24 18:39:17	Main Documen		
Matson, Wayne		\$3,350.00				\$3,350.00	
Matson, Wayne		\$150.00					\$150.00
Mauldin, Zachary		\$4,018.14				\$4,018.14	
Meriage, Marilyn		\$10,350.00	\$10,350.00	Claim 22-1		\$3,350.00	\$7,000.00
Meyer, David		\$3,350.00				\$3,350.00	
Meyer, David		\$10,892.75					\$10,892.75
Micoud, Didier		\$12,000.00					\$12,000.00
Million, Jared P		\$4,569.96				\$4,569.96	
Moehring, Jared		\$1,171.76				\$1,171.76	
Monday.com		\$14,683.20					\$14,683.20
Monroy, Fernando		\$120.00				\$120.00	
Moon, Elizabeth		\$3,350.00				\$3,350.00	
Mrodriguez, artin		\$1,624.74				\$1,624.74	
Mullane, Suzanne		\$1,150.00	\$1,150.00	Claim 9-1		\$1,150.00	
Mustaine, Tom		\$3,350.00				\$3,350.00	
Mustaine, Tom		\$30,358.83					\$30,358.83
Myers, Samuel D		\$20,759.00	\$10,846.17	Claim 18-1	\$	3,350.00	\$7,496.17
Nash, Zach		\$1,000.00				\$1,000.00	
Nelson, Annie		\$3,350.00				\$3,350.00	
Nelson, Willie		\$51,054.43	\$54,403.43	Claim 40-1	\$	3,350.00	\$51,053.43
Nguyen , Ky		\$3,350.00				\$3,350.00	
Nguyen , Ky		\$2,270.00					\$2,270.00
Nguyen, Trung		\$3,350.00				\$3,350.00	
Nguyen, Trung		\$650.00					\$650.00
Nicastro, David A.		\$0.00					\$0.00
Nippon Life Insurance Co.		\$1,422.95					\$1,422.95
Ortega, James		\$1,000.00				\$1,000.00	
Page, Andrew		\$2,225.65				\$2,225.65	
Pallares, Manuel		\$3,484.08				\$3,484.08	
Parker, Victor		\$1,000.00				\$1,000.00	
Paulson, Sally		\$3,350.00				\$3,350.00	
Paulson, Sally		\$11,249.00					\$11,249.00
Pecina, Javier		\$2,227.47				\$2,227.47	
Penny, Charles		\$3,350.00				\$3,350.00	
Penny, Charles		\$1,290.00					\$1,290.00
Pep Boys / Fleet Dept		\$7,174.97					\$7,174.97

Pohlman, Joe 24-10193-cgb Doc	#77 Filed 05/28/24 \$33,274.00	Entered 05/28 \$443927.73	/ <mark>24 18:39:17</mark> Claim 51-1	Main Docum	nent F	Pg 35 of 3,350.00	\$41,577.73
Potter, Morgan	\$120.00	<u>.</u>			\$1	20.00	
Power Labor Staffing LLC	\$7,175.25						\$7,175.25
Primer Repair Services LR, LLC	\$2,850.00						\$2,850.00
Pro Refrigeration Assay LLC	\$495.02						\$495.02
PS Business Parks, L.P.		\$14,682.18	Clain 56-1				\$14,682.18
Puryear, Mary	\$26,800.00	\$26,800.00	Claim 44-1		\$3,	350.00	\$23,450.00
Quick Roofing LLC	\$83,946.50						\$83,946.50
Quinstreet (Modernize Home Services)	\$3,515.00						\$3,515.00
Ramirez, Jacob D	\$1,443.00				\$1,	443.00	
Republic Services	\$434.04						\$434.04
Retail Capital, LLC	\$99,089.02	\$99,982.21	Claim 45-1	\$99,982.21			
Rexel	\$473,182.09	\$473,182.09	Claim 12-1				\$473,182.09
Ridge Roofing	\$20,595.81						\$20,595.81
Risk Agency	\$6,828.52						\$6,828.52
Robillard, Jay P	\$1,892.28	\$1,892.78	Claim 25-1		\$1,	892.28	
Roger Blair, Caiman Engineering Inc.	\$2,275.00	\$3,060.00	Claim 7-1				\$2,275.00
RTM Engineers & Consultants	\$2,000.00	\$2,600.00	Claim 11-1				\$2,000.00
Sabatier, Alex	\$14,500.00	\$14,500.00	Claim 48-1		\$	3,350.00	\$11,150.00
Sadlier, Jayme & John	\$1,000.00	\$1,000.00	Claim 29-1		\$1,	000.00	
Saigusa, Makoto	\$9,000.00	\$9,000.00	Claim 10-1		\$3,	350.00	\$5,650.00
Salgado, Brian R	\$1,174.44				\$1,	174.44	
Salti, Andrew	\$1,000.00				\$1,	00.00	
Sanchez, Marc A	\$1,849.95				\$1,	849.95	
Santiago, Hugo O Vidal	\$2,081.14				\$2,	081.14	
Schwenkler, Robert	\$3,350.00				\$3,	350.00	
Schwenkler, Robert	\$8,150.00						\$8,150.00
Seixas, John	\$3,350.00				\$3,	350.00	
Seixas, John	\$11,650.00						\$11,650.00
Settlles, Zachary	\$3,993.17				\$3,	993.17	
Shah, Sandeep	\$3,350.00				\$3,	350.00	
Shah, Sandeep	\$6,100.00						\$6,100.00
Shaw, Willie & Gwendolyn	\$3,350.00				\$3,	350.00	
Shaw, Willie & Gwendolyn	\$2,467.50						\$2,467.50
Shriver, Ty	\$120.00				\$1	20.00	
Shultz, James	\$1,000.00	\$1,000.00	Claim 21-1		\$1,	00.00	
Shultz, James		\$1,000.00	Claim 23-1				

Shumway, Kristen G & Timothy D	#77 Filed 05/28/24 \$7,264.00	Entered 05/28	/24 18:39:17	' Main Docume	nt Pg 36 of	\$'	7,264.00
Simmons, Ashley	\$120.00	<u> </u>			\$120.00		
Smith, Frank	\$3,668.18	\$13,837.01	Claim 26-2		\$3,350.00	\$10,487.01	
Solar Mosaic LLC	\$28,456.91					\$28,456.91	
SOLIGENT DISTRIBUTION, LLC	\$24,908.42	\$25,873.31	Claim 14-1			\$25,873.31	
Sossamon, De	\$14,449.85	\$15,677.05	Claim 60-1		\$3,350.00	\$12,327.05	
Soto, Cindy J Gomez	\$1,539.11				\$1,539.11		
Soto, Gilberto	\$22,475.00	\$22,475.00	Claim 13-1		\$3,350.00	\$	19,125.00
South Arlington Industrial	\$33,943.13	\$181,361.35	Claim 55-1			\$1	81,361.35
Spears, Andrew	\$1,233.25				\$1,233.25		
Spectrum Enterprise	\$2,209.54	\$6,019.09	Claim 3-1			\$	6,019.09
Spectrum Enterprise		\$1,845.73	Claim 4-1			\$	1,845.73
Spectrum Enterprise		\$1,010.77	Claim 5-1			\$	1,010.77
Steffen, Gabriele	\$3,350.00				\$3,350.00		
Steffen, Gabriele	\$1,650.00					\$1	1,650.00
Stenger, Samuel	\$3,000.00				\$3,000.00		
Sun Auto Tire & Service	\$1,701.17	\$1,701.17	Claim 27-1			\$1	1,701.17
Sunbelt Rentals, Inc.	\$18,485.52					\$1	8,485.52
Sunnova Energy Corporation	\$335,256.00	\$138,466.43	Claim 77-1			\$13	38,466.43
Tenny, Arthur	\$3,350.00				\$3,350.00		
Tenny, Arthur	\$6,920.00					\$0	5,920.00
Texas Comptroller	\$5,684.21	\$5,937.58	Claim 37-1	\$5,937.58			
Texas Comptroller	\$64,695.58	\$72,586.40	Claim 38-1	\$72,586.40			
Texas Ice Machine Company, Inc.	\$649.50					\$	6649.50
Texas Mutual Insurance Company	\$8,768.00	\$5,340.60	Claim 28-1			\$3	5,340.60
Tibbett, Todd	\$1,000.00				\$1,000.00		
Tomlin, Jim	\$2,900.00				\$2,900.00		
Tracy, Leonarda	\$1,000.00	\$1,000.00	Claim 6-1		\$1,000.00		
Tuggle, Rosalyn	\$1,000.00				\$1,000.00		
United States Small Business Administration	\$2,000,000.00	\$2,000,000.00	Claim 52-1	\$ 788,604.17		\$1,2	11,395.83
Vanguard Lease Co	\$453,554.05					\$43	53,554.05
Vasquez, Johan Acosta	\$2,140.73				\$2,140.73		
Vent, Michael	\$1,000.00				\$1,000.00		
Verizon Wireless	\$0.00						\$0.00
Villagrana, J Guadalupe	\$1,907.49				\$1,907.49		
Walters, John Jr.	\$3,350.00				\$3,350.00		
Walters, John Jr.	\$3,763.50					\$3	3,763.50

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	\$1,000.00				\$1,000.00	
nking	\$110,621.73	\$110,621.73	Claim 19-1			\$110,621.73
		\$33,274.00	Claim 67-1			\$33,274.00
		\$8,500.00	Claim 68-1			\$8,500.00
		\$14,400.00	Claim 69-1			\$14,400.00
		\$769,811.14	Claim 70-1			\$769,811.14
		\$205,000.00	Claim 71-1			\$205,000.00
		\$50,000.00	Claim 72-1			\$50,000.00
		\$7,264.00	Claim 73-1			\$7,264.00
		\$7,089.45	Claim 74-1			\$7,089.45
		\$2,614,475.75	Claim 75-1			\$2,614,475.75
	\$1,000.00				\$1,000.00	
	\$1,000.00					\$1,000.00
	\$3,500.00	\$3,500.00	Claim 30-1			\$3,500.00
	\$1,000.00				\$1,000.00	
Company		\$1.00	Claim 76-1			
				\$ 1,475,090.07	\$ 379,554.48	\$ 10,593,180.49
	24-10193-cgb nking Company	\$1,000.00 nking \$110,621.73 \$1,000.00 \$1,000.00 \$3,500.00 \$1,000.00	\$1,000.00 nking \$110,621.73 \$110,621.73 \$33,274.00 \$8,500.00 \$14,400.00 \$769,811.14 \$205,000.00 \$50,000.00 \$7,264.00 \$7,089.45 \$2,614,475.75 \$1,000.00 \$1,000.00 \$3,500.00 \$1,000.00	\$1,000.00 nking \$110,621.73 \$110,621.73 Claim 19-1 \$333,274.00 Claim 67-1 \$8,500.00 Claim 68-1 \$14,400.00 Claim 69-1 \$769,811.14 Claim 70-1 \$205,000.00 Claim 71-1 \$50,000.00 Claim 72-1 \$7,264.00 Claim 73-1 \$7,089.45 Claim 74-1 \$2,614,475.75 Claim 75-1 \$1,000.00 \$3,500.00 \$3,500.00 Claim 30-1 \$1,000.00	\$1,000.00 nking \$110,621.73 \$110,621.73 Claim 19-1 \$33,274.00 Claim 67-1 \$8,500.00 Claim 68-1 \$14,400.00 Claim 69-1 \$769,811.14 Claim 70-1 \$205,000.00 Claim 71-1 \$50,000.00 Claim 72-1 \$7,089.45 Claim 74-1 \$2,614,475.75 Claim 75-1 \$1,000.00 \$3,500.00 \$3,500.00 Claim 30-1 \$1,000.00	\$1,000.00 nking \$110,621.73 \$110,621.73 \$110,621.73 \$110,621.73 \$110,621.73 \$110,621.73 \$110,621.73 \$110,621.73 \$110,621.73 \$110,621.73 \$110,621.73 \$110,621.73 \$110,621.73 \$110,621.73 \$110,000 \$1,000.00